

# FUNCTIONAL ELIGIBILITY SCREEN

## FOR MENTAL HEALTH AND MENTAL HEALTH & AODA (CO-OCCURRING) SERVICES

### Basic Information

Basic Screen Information	
Screener's Name:	Screening Agency:
Referral Date (mm/dd/yyyy):  / /	Screen Type (Check only one box): <input type="checkbox"/> 01 Initial Screen <input type="checkbox"/> 02 Annual Screen <input type="checkbox"/> 03 Screen due to change in condition or situation (or by request)

Basic Applicant Information			
Title:	First Name:	Middle Name:	Last Name:
Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security Number (###-##-####):  - -		Date of Birth (mm/dd/yyyy):  / /

Applicant's Address		
Address:		
City:	State:	Zip:
Home Phone (###) ###-####:	Work Phone (###) ###-####:	Cell Phone (###) ###-####:
County / Tribe of Residence:		County / Tribe of Responsibility:
Directions: _____ _____ _____ _____		

### TRANSFER INFORMATION

To be completed after eligibility determination and enrollment counseling and after applicant enrolls in a program.

Referral date to service agency (mm/dd/yyyy): \_\_\_\_/\_\_\_\_/\_\_\_\_ Service Agency: \_\_\_\_\_

## Referral

### Referral Source (Check only one box to indicate who asked for a screen on this person.)

#### Informal Sources

- ☐ Self
- ☐ Family / Significant Other
- ☐ Friend / Neighbor / Advocate

#### Psychiatric / Mental Health Providers

- ☐ Hospital Psychiatric Inpatient
- ☐ IMD
- ☐ Mental Health Institution (e.g., Mendota)
- ☐ Clinic, Outpatient, or Day Treatment
- ☐ Residential

#### General Health Care Provider

- ☐ Inpatient
- ☐ Outpatient
- ☐ Nursing Home

#### AODA Provider

- ☐ Inpatient (includes Detoxification)
- ☐ Residential Service
- ☐ Outpatient Service
- ☐ Day Treatment

#### Criminal Justice System

- ☐ Jail or Prison
- ☐ Probation or Parole
- ☐ Drug Court

#### Other Human Services Systems

- ☐ Disabilities services
- ☐ Aging
- ☐ W2
- ☐ Child Welfare or APS

☐ Other – Please specify: \_\_\_\_\_

☐ No Referral (e.g., annual rescreen, change in condition)

### Primary Source for Screen Information (Check only one box)

- |  |  |
|--|--|
| <input type="checkbox"/> Individual                                  | <input type="checkbox"/> Case Manager  |
| <input type="checkbox"/> Guardian                                    | <input type="checkbox"/> Hospital Staff  |
| <input type="checkbox"/> Spouse / Significant Other                  | <input type="checkbox"/> Nursing Home Staff  |
| <input type="checkbox"/> Parent                                      | <input type="checkbox"/> ICF-MR / State DD Center Staff                            |
| <input type="checkbox"/> Child                                       | <input type="checkbox"/> Residential Providers (e.g., group home, AFH)             |
| <input type="checkbox"/> Other Family Member - Please specify: _____ | <input type="checkbox"/> Home Health, Personal Care, or Supportive Home Care Staff |
| <input type="checkbox"/> Advocate                                    | <input type="checkbox"/> Probation / Parole Officer                                |

☐ Other – Please specify: \_\_\_\_\_

### Where Screen Interview was Conducted (Check only one box.)

- |  |  |
|--|--|
| <input type="checkbox"/> Person's Current Residence              | <input type="checkbox"/> General Hospital                  |
| <input type="checkbox"/> Temporary Residence (non-institutional) | <input type="checkbox"/> Psychiatric Hospital or other IMD |
| <input type="checkbox"/> Nursing Home                            | <input type="checkbox"/> Agency Office, Resource Center    |

☐ Other – Please specify: \_\_\_\_\_

## Demographics

### Medical Insurance (Check all boxes that apply and fill in information to the right of selected option(s).)

<input type="checkbox"/> Medicare	Policy Number:
	<input type="checkbox"/> Part A <input type="checkbox"/> Part B <input type="checkbox"/> Medicare Managed Care
<input type="checkbox"/> Medicaid	Policy Number:
	<input type="checkbox"/> MA Managed Care or HMO
<input type="checkbox"/> Private Insurance (includes employer-sponsored [job benefit] insurance)	
<input type="checkbox"/> VA Benefits	Policy Number:
<input type="checkbox"/> Railroad Retirement	Policy Number:
<input type="checkbox"/> No medical insurance at this time	

### Race [Optional] (Check all boxes that apply.)

- ☐ Black or African American  
☐ Asian or Pacific Islander  
☐ White  
☐ American Indian or Alaskan Native  
☐ Other Race – Please specify: \_\_\_\_\_

### Ethnicity [Optional]

Is participant Spanish / Hispanic / Latino?

- ☐ Yes  
☐ No

### If an interpreter is requested, select language below.

- |  |   |
|--|---|
| <input type="checkbox"/> American Sign Language        | <input type="checkbox"/> Hmong                      |
| <input type="checkbox"/> Spanish                       | <input type="checkbox"/> Russian                    |
| <input type="checkbox"/> Vietnamese                    | <input type="checkbox"/> A Native American Language |
| <input type="checkbox"/> Other – Please specify: _____ |   |

### Is the person under court orders (or negotiated settlement) for treatment?

- ☐ Yes      ☐ No

## Contact Information

Legal Guardian or Parent of a Minor responsible for making decisions about medical care		
First Name:	Middle Name:	Last Name:
Address:		
Home Phone (###) ###-####:	Work Phone (###) ###-####:	Cell Phone (###) ###-####:
City:	State:	Zip:
Best time to contact and / or comments:		

Activated Power of Attorney for Health Care responsible for making decisions about medical care		
First Name:	Middle Name:	Last Name:
Address:		
Home Phone (###) ###-####:	Work Phone (###) ###-####:	Cell Phone (###) ###-####:
City:	State:	Zip:
Best time to contact and / or comments:		

Other Relevant Contact		
<i>Relationship to applicant:</i> <input type="checkbox"/> Adult Child <input type="checkbox"/> Parent / Step-Parent <input type="checkbox"/> Case Manager <input type="checkbox"/> Ex-Spouse <input type="checkbox"/> Sibling <input type="checkbox"/> Representative Payee <input type="checkbox"/> Spouse <input type="checkbox"/> Other Family Member		
<input type="checkbox"/> Other – Please specify: _____		
First Name:	Middle Name:	Last Name:
Address:		
Home Phone (###) ###-####:	Work Phone (###) ###-####:	Cell Phone (###) ###-####:
City:	State:	Zip:
Best time to contact and / or comments:		

## Living Situation

**CURRENT RESIDENCE** On this table, make **ONLY ONE** check-mark to indicate where the person lives now, and **ONLY ONE** check-mark to indicate where the person would like to live. For the latter, record the person's preference, not what is deemed realistic (e.g., safe, cost-effective), and not what anyone else prefers.

NOW LIVES	CURRENT RESIDENCE	PREFERS TO LIVE
<b>Home or Apartment</b>		
<input type="checkbox"/>	Own home or apartment (alone or with someone)	<input type="checkbox"/>
<input type="checkbox"/>	Someone else's home or apartment	<input type="checkbox"/>
<input type="checkbox"/>	RCAC (Residential Care Apartment Complex)	<input type="checkbox"/>
<b>Group Residential Setting</b>		
<input type="checkbox"/>	Adult Family Home	<input type="checkbox"/>
<input type="checkbox"/>	Group Home – CBRF (Community-Based Residential Facility, Child Caring Institution)	<input type="checkbox"/>
<input type="checkbox"/>	Transitional Housing – Mental Health, AODA, or Corrections systems	<input type="checkbox"/>
<b>Health Care Facility / Institution</b>		
<input type="checkbox"/>	Nursing Home	<input type="checkbox"/>
<input type="checkbox"/>	ICF- MR / FDD / DD Center / State institution for developmental disabilities	<input type="checkbox"/>
<input type="checkbox"/>	Mental Health Institute / State psychiatric institution (e.g., Mendota)	<input type="checkbox"/>
<input type="checkbox"/>	Other IMD	<input type="checkbox"/>
<input type="checkbox"/>	No permanent residence (Is on the streets or in a homeless shelter or domestic violence shelter)	<input type="checkbox"/>
<input type="checkbox"/>	Other (includes jail) Please specify: _____	
	Unable to determine person's preference for living arrangement.	<input type="checkbox"/>

## Vocational Information

### Current Work Status (Check only one box.)

- ☐ Full-time Competitive Employment
- ☐ Part-time Competitive Employment
- ☐ Sheltered Workshop, Pre-Voc
- ☐ Retired
- ☐ Not Employed
- ☐ Unpaid work: homemaker, caregiver, volunteer, or student

### Interest in a Job (Check only one box.)

- ☐ Interested in having a job or a new job
- ☐ Not interested in having a job or a new job
- ☐ Wants to work, but is afraid of losing MA & SSA benefits

### Vocational / Educational Assistance

#### Needs Assistance To Find / Apply for Work:

- ☐ Independent
- ☐ Needs Assistance

**Needs Assistance To Work:** Needs assistance to function at a job. Includes showing up on time, dressing appropriately, performing expected tasks, and performing in cooperation with others. (Does not include transportation.)

- ☐ N/A
- ☐ Independent
- ☐ Less than monthly
- ☐ 1 to 4 times a month
- ☐ More than one time per week

**Needs Assistance with Schooling:** Needs assistance to find and/or apply for schooling or to function at school. Includes registering for school, scheduling classes, showing up on time, and performing in cooperation with others. (Does not include educational tutoring.)

- ☐ N/A
- ☐ Independent
- ☐ Less than monthly
- ☐ 1 to 4 times a month
- ☐ More than one time per week

## Community Living Skills Inventory

Check box if applicant needs assistance from another person, i.e., is unable to function successfully in these areas without assistance from others **within the past 6 months**. See Screen Instructions.

**"Assistance" includes monitoring, supervision, reminding, coaching, or direct service.**

**Benefits / Resource Management:** Needs assistance to plan for, access, and navigate benefits (e.g., Section 8, SSI, SSDI, Medicaid, Medicare, insurance, etc.). Does NOT include money management, which is captured elsewhere.

- ☐ No
- ☐ Yes

**Basic Safety:** Needs help from others because is unable to recognize immediately dangerous situations or to respond in an emergency. Does not include high-risk behaviors commonly engaged in by the public (such as unsafe sex, drinking and driving, poor health habits.)

- ☐ No  
☐ Yes

**Social or Interpersonal Skills:** Needs assistance to effectively interact with others to have adult social relationships, and to carry out adult social or recreational activities according to personal preferences.

- ☐ No  
☐ Yes

**Home Hazards:** Needs assistance to maintain basic living environment to avoid disease hazards, fire hazards (e.g., hoarding), and/or odors noticeable from outside.

- ☐ Independent  
☐ Less than monthly  
☐ 1 to 4 times a month  
☐ More than one time per week

**Money Management:** Needs assistance to manage finances for basic necessities (food, clothing, shelter). Includes needing assistance to handle money, pay bills, and to budget.

- ☐ Independent  
☐ Less than monthly  
☐ 1 to 4 times a month  
☐ More than one time per week

**Basic Nutrition:** Needs assistance to maintain eating schedule, obtain groceries, and / or to prepare or obtain routine meals (and avoid spoiled foods). Does NOT include transportation, which is captured elsewhere.

- ☐ Independent  
☐ Less than monthly  
☐ 1 to 4 times a month  
☐ More than one time per week

**General Health Maintenance:** Needs assistance to care for own health and to recognize symptoms. Includes managing health conditions (e.g., diabetes, hypertension) and making and keeping medical appointments. Does NOT include medication management, which is captured elsewhere.

- ☐ Independent  
☐ Less than monthly  
☐ 1 to 4 times a month  
☐ More than one time per week

**Managing Psychiatric Symptoms:** Needs assistance (by a person other than a physician) to manage mental health symptoms (e.g., hallucinations, delusions, mania, thought disorders, etc.). Does not include AODA or general health symptoms.

- ☐ Independent  
☐ Less than monthly  
☐ 1 to 4 times a month  
☐ More than one time per week

**Hygiene and Grooming:** Needs assistance to maintain basic hygiene & grooming.

- ☐ Independent
- ☐ Less than monthly
- ☐ 1 to 4 times a month
- ☐ More than one time per week

**Taking Medications:** Needs assistance with taking medications, medication administration and assisting with self-administration, which includes set-up, reminders, cueing, and/or observation to ensure person takes medication. Includes all prescribed meds – psychotropics and others.

- ☐ Needs someone to administer regular **IM** (intramuscular) injections

*Assistance needed with other prescribed meds:*

- ☐ NA (has no medications)
- ☐ Independent
- ☐ Less than monthly
- ☐ 1 to 4 days a month
- ☐ 2 to 6 days per week
- ☐ 1 or more times daily

**Monitoring Medication Effects:** Needs assistance monitoring effects and side effects of prescribed medications. This includes recognizing effects and noticeable side effects of prescribed medications, reporting medication effects or new problems to a prescribing professional, and/or following any medication or dose changes recommended by the prescriber. Includes all prescribed meds – psychotropics and others.

- ☐ NA (has no medications)
- ☐ Independent (can notice and report problems to prescriber or others as needed)
- ☐ Less than monthly
- ☐ 1 to 4 days a month
- ☐ 2 to 6 days per week
- ☐ 1 or more times daily

**Transportation:** Needs assistance to arrange for transportation, use public transportation, or drive and maintain a vehicle.

- ☐ Person drives
- ☐ Person drives but there are serious safety concerns
- ☐ Person cannot drive due to physical, psychiatric, or cognitive impairment. Includes no driver's license due to medical problems (e.g., seizures, poor vision)
- ☐ Person does not drive due to other reasons (e.g., lost license, has no car)

**Physical Assistance:** Needs assistance to physically accomplish the following tasks: (Check all that apply)

- ☐ Independent
- ☐ Bathing
- ☐ Dressing
- ☐ Toileting
- ☐ Mobility in Home
- ☐ Transferring



## Crisis and Situational Factors

Check all that apply or have applied.

Use of emergency rooms (not just for E.D.), crisis intervention (not just phone), or detox units			
<input type="checkbox"/> Unknown	<input type="checkbox"/> No	<input type="checkbox"/> Yes Check all time periods that apply. <input type="checkbox"/> Within past year <b>Frequency:</b> <input type="checkbox"/> 1-3 times <input type="checkbox"/> 4 or more times <input type="checkbox"/> 13 months to 3 years ago <b>Frequency:</b> <input type="checkbox"/> 1-3 times <input type="checkbox"/> 4 or more times	

Psychiatric inpatient stays (voluntary or involuntary)			
<input type="checkbox"/> Unknown	<input type="checkbox"/> No	<input type="checkbox"/> Yes Check all time periods that apply. <input type="checkbox"/> Within past year <b>Frequency:</b> <input type="checkbox"/> 1-3 times <input type="checkbox"/> 4 or more times <input type="checkbox"/> 13 months to 3 years ago <b>Frequency:</b> <input type="checkbox"/> 1-3 times <input type="checkbox"/> 4 or more times	

Chapter 51 Emergency Detention(s)			
<input type="checkbox"/> Unknown	<input type="checkbox"/> No	<input type="checkbox"/> Yes Check all time periods that apply. <input type="checkbox"/> Within past year <b>Frequency:</b> <input type="checkbox"/> 1-3 times <input type="checkbox"/> 4 or more times <input type="checkbox"/> 13 months to 3 years ago <b>Frequency:</b> <input type="checkbox"/> 1-3 times <input type="checkbox"/> 4 or more times	

Physical Aggression (e.g., hitting / assaulting others, damage to property, fire setting, etc.) <i>Includes nonconsensual sexual aggression</i>			
<input type="checkbox"/> Unknown	<input type="checkbox"/> No	<input type="checkbox"/> Yes Check all time periods that apply. <input type="checkbox"/> Within past year <b>Frequency:</b> <input type="checkbox"/> 1-3 times <input type="checkbox"/> 4 or more times <input type="checkbox"/> 13 months to 3 years ago <b>Frequency:</b> <input type="checkbox"/> 1-3 times <input type="checkbox"/> 4 or more times	
<input type="checkbox"/> Physical aggression has resulted in the injured person being hospitalized (does not include ER visit only)			

Involvement with the corrections system (e.g., OWI / DUI, arrests, or jail)			
<input type="checkbox"/> Unknown	<input type="checkbox"/> No	<input type="checkbox"/> Yes Check all time periods that apply. <input type="checkbox"/> Within past year <b>Frequency:</b> <input type="checkbox"/> 1-3 times <input type="checkbox"/> 4 or more times <input type="checkbox"/> 13 months to 3 years ago <b>Frequency:</b> <input type="checkbox"/> 1-3 times <input type="checkbox"/> 4 or more times	

Suicide attempts			
<input type="checkbox"/> Unknown	<input type="checkbox"/> No	<input type="checkbox"/> Yes Check all time periods that apply. <input type="checkbox"/> Within past year <b>Frequency:</b> <input type="checkbox"/> 1-3 times <input type="checkbox"/> 4 or more times <input type="checkbox"/> 13 months to 3 years ago <b>Frequency:</b> <input type="checkbox"/> 1-3 times <input type="checkbox"/> 4 or more times	
<input type="checkbox"/> Has had a suicidal ideation with a feasible plan within the past 2 months			

## Risk Factors

Check all that apply or have applied.

### Self-injurious behaviors (e.g., cutting, burning, pica, polydipsia, head-banging) *Does not include suicide attempts.*

- |                                  |                             |  |
|----------------------------------|-----------------------------|--|
| <input type="checkbox"/> Unknown | <input type="checkbox"/> No | <input type="checkbox"/> Yes<br>Check all time periods that apply.<br><input type="checkbox"/> Within past year<br><input type="checkbox"/> 13 months to 3 years ago |
|----------------------------------|-----------------------------|--|

### Substance Use in Past Year (Outcomes of Substance Use) (Check only one box)

- |  |
|--|
| <input type="checkbox"/> No or low risk evident in past 12 months<br><input type="checkbox"/> In past 12 months, substance use has involved risks but it is not clear that negative consequences have occurred.<br><input type="checkbox"/> In past 12 months, person has experienced negative consequences in legal (including OWI), financial, family, relational, or health domains that are linked to substance use. |
|--|

### Substance Use Treatment (not detox)

- |                                  |                             |  |
|----------------------------------|-----------------------------|--|
| <input type="checkbox"/> Unknown | <input type="checkbox"/> No | <input type="checkbox"/> Yes<br>Check all time periods that apply.<br><input type="checkbox"/> Within past year<br><input type="checkbox"/> 13 months to 3 years ago |
|----------------------------------|-----------------------------|--|

### Substance Use Peer Group Support (e.g., aftercare group, AA, NA)

- |                                  |                             |  |
|----------------------------------|-----------------------------|--|
| <input type="checkbox"/> Unknown | <input type="checkbox"/> No | <input type="checkbox"/> Yes<br>Check all time periods that apply.<br><input type="checkbox"/> Within past year<br><input type="checkbox"/> 13 months to 3 years ago |
|----------------------------------|-----------------------------|--|

### We know that many people have experienced physical, emotional, or sexual abuse or neglect as an adult or in childhood. Would you say that you have?

- |                                  |                             |                              |
|----------------------------------|-----------------------------|------------------------------|
| <input type="checkbox"/> Unknown | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
|----------------------------------|-----------------------------|------------------------------|

### Housing Instability

- |                                  |                             |  |
|----------------------------------|-----------------------------|--|
| <input type="checkbox"/> Unknown | <input type="checkbox"/> No | <input type="checkbox"/> Yes<br>Check all boxes that apply to indicate type of housing instability within the past 12 months.<br><input type="checkbox"/> Currently homeless (on the street or no permanent address)<br><input type="checkbox"/> Homeless less than half the time in the past year<br><input type="checkbox"/> Homeless more than half the time in the past year<br><input type="checkbox"/> Has been evicted 2 or more times in the past year |
|----------------------------------|-----------------------------|--|

### For persons diagnosed with personality disorder ("Axis II"), with or without other diagnoses, check the box below if the statement is true.

- |   |
|---|
| <input type="checkbox"/> There have been consistent and extensive efforts to treat this person for at least a year, or the person has had a serious sudden onset of dysfunction requiring services beyond basic outpatient services, <b>and</b> the person is dangerous to self or to others. |
|---|

**Interdivisional Agreement 1.67**

The person resided in a nursing home or received HCBW services and was referred through Interdivisional Agreement 1.67 in accordance with s. 46.27 (6r)(b)(3).

- ☐ Yes  
☐ No

**Mental Health & AODA Diagnoses**

Mark all active diagnoses using the most recent assessment. Diagnoses must be obtained through a health care provider or medical record.

- ☐ No Current Diagnoses

**Adjustment Disorders**

- ☐ 309.xx Adjustment Disorder (with anxiety, depression, disturbance of emotions, or conduct and NOS)

**Anxiety Disorders**

- ☐ 308.3 Acute Stress Disorder  
☐ 300.00 Anxiety Disorder NOS  
☐ 300.02 Generalized Anxiety Disorder  
☐ 300.3 Obsessive-Compulsive Disorder  
☐ 309.81 Post-Traumatic Stress Disorder  
☐ 300.23 Social Phobia

**Dissociative Disorder**

- ☐ 300.15 Dissociative Disorder NOS  
☐ 300.14 Dissociative Identity Disorder

**Eating Disorders**

- ☐ 307.1 Anorexia Nervosa  
☐ 307.51 Bulimia Nervosa  
☐ 307.50 Eating Disorders NOS

**Mood Disorders**

- ☐ 296.xx Bipolar Disorder  
☐ 301.13 Cyclothymic Disorder  
☐ 311 Depressive Disorder NOS  
☐ 300.4 Dysthymic Disorder  
☐ 296.3x Major Depressive Disorder – Recurrent  
☐ 296.2x Major Depressive Disorder – Single Episode  
☐ 296.90 Mood Disorder NOS

**Personality Disorders**

- ☐ 301.7 Antisocial Personality Disorder  
☐ 301.82 Avoidant Personality Disorder  
☐ 301.83 Borderline Personality Disorder  
☐ 301.6 Dependent Personality Disorder  
☐ 301.50 Histrionic Personality Disorder  
☐ 301.81 Narcissistic Personality Disorder  
☐ 301.4 Obsessive-Compulsive Personality Disorder  
☐ 301.0 Paranoid Personality Disorder  
☐ 301.9 Personality Disorder NOS  
☐ 301.20 Schizoid Personality Disorder  
☐ 301.22 Schizotypal Personality Disorder

**Schizophrenia & Other Psychotic Disorders**

- ☐ 297.1 Delusional Disorder  
☐ 298.9 Psychotic Disorder NOS  
☐ 295.70 Schizoaffective Disorder  
☐ 295.xx Schizophrenia  
☐ 295.40 Schizophreniform Disorder  
☐ 297.3 Shared Psychotic Disorder

**Somatoform Disorders**

- ☐ 300.7 Body Dysmorphic Disorder  
☐ 300.11 Conversion Disorder  
☐ 300.7 Hypochondriasis  
☐ 307.xx Pain Disorder  
☐ 300.xx Somatization Disorder

**Substance-Related Disorders**

- ☐ 305.00 Alcohol Abuse  
☐ 303.90 Alcohol Dependence  
☐ 305.70 Amphetamine Abuse  
☐ 304.40 Amphetamine Dependence  
☐ 305.20 Cannabis Abuse  
☐ 304.30 Cannabis Dependence  
☐ 305.60 Cocaine Abuse  
☐ 304.20 Cocaine Dependence  
☐ 305.30 Hallucinogen Abuse  
☐ 304.50 Hallucinogen Dependence  
☐ 305.90 Inhalant Abuse  
☐ 304.60 Inhalant Dependence  
☐ 305.10 Nicotine Dependence  
☐ 305.50 Opioid Abuse  
☐ 304.00 Opioid Dependence  
☐ 305.90 Phencyclidine Abuse  
☐ 304.90 Phencyclidine Dependence  
☐ 304.80 Polysubstance Dependence  
☐ 305.40 Sedative, Hypnotic, or Anxiolytic Abuse  
☐ 304.10 Sedative, Hypnotic, or Anxiolytic Dependence  
☐ 305.90 Other (or Unknown) Substance Abuse  
*Please specify:*  
☐ 304.90 Other (or Unknown) Substance Dependence  
*Please specify:*  
☐ Other Substance Related Disorder  
*Please specify:*

## Other Diagnoses

**Diagnoses:** Check diagnosis here if it is provided by a health care provider or medical record (including hospital discharge forms, nursing home admission forms, etc.). Do not try to interpret people's complaints or medical histories. Contact health care providers instead.

☐ No Current Diagnoses

### A. Brain / Central Nervous System

- ☐ Alzheimer's Disease
- ☐ Cerebral Vascular Accident (CVA, stroke)
- ☐ Seizure Disorder **with onset on or after age 22**
- ☐ Traumatic Brain Injury **on or after age 22**
- ☐ Other brain disorders  
*Please specify:*

- ☐ Other Irreversible Dementia  
*Please specify:*

### B. Developmental Disability

- ☐ Autism
- ☐ Brain Injury **with onset before age 22**
- ☐ Cerebral Palsy
- ☐ Mental Retardation
- ☐ Prader-Willi Syndrome
- ☐ Seizure Disorder **with onset before age 22**
- ☐ Otherwise meets state or Federal definitions of DD

### C. Endocrine / Metabolic

- ☐ Dehydration / fluid & electrolyte imbalances
- ☐ Diabetes Mellitus
- ☐ Hypothyroidism / Hyperthyroidism
- ☐ Liver Disease (hepatic failure, cirrhosis)
- ☐ Nutritional Imbalances  
(e.g., malnutrition, vitamin deficiencies, high cholesterol, Hyperlipidemia)
- ☐ Other disorders of digestive system  
(mouth, esophagus, stomach, intestines, gall bladder, pancreas)  
*Please specify:*
- ☐ Other disorders of hormonal or metabolic system  
*Please specify:*

### D. Heart / Circulation

- ☐ Anemia / Coagulation Defects / Other blood diseases
- ☐ Angina / Coronary Artery Disease / Myocardial Infarction (MI)
- ☐ Congestive Heart Failure (CHF)
- ☐ Disorders of blood vessels or lymphatic system
- ☐ Disorders of heart rate or rhythm
- ☐ Hypertension (HTN) (high blood pressure)
- ☐ Hypotension (low blood pressure)
- ☐ Other heart conditions (including valve disorders)  
*Please specify:*

### E. Musculoskeletal / Neuromuscular

- ☐ Amputation
- ☐ Arthritis (e.g., Osteoarthritis, Rheumatoid Arthritis)
- ☐ Contractures / Connective Tissue Disorders
- ☐ Hip fracture / replacement
- ☐ Multiple Sclerosis / ALS
- ☐ Muscular Dystrophy
- ☐ Osteoporosis / Other bone disease
- ☐ Paralysis Other than Spinal Cord Injury
- ☐ Spina Bifida
- ☐ Spinal Cord Injury
- ☐ Other chronic pain or fatigue  
(e.g., Fibromyalgia, Migraines, headaches, back pain [including discs], CFS)  
*Please specify:*
- ☐ Other fracture / joint disorders / Scoliosis / Kyphosis  
*Please specify:*
- ☐ Other Musculoskeletal, Neuromuscular, or Peripheral Nerve Disorders  
*Please specify:*

### F. Respiratory

- ☐ Asthma / Chronic Obstructive Pulmonary Disease (COPD) / Emphysema / Chronic Bronchitis
- ☐ Pneumonia / Acute Bronchitis / Influenza
- ☐ Tracheostomy
- ☐ Ventilator Dependent
- ☐ Other respiratory condition  
*Please specify:*

### G. Disorders Of Genitourinary System / Reproductive System

- ☐ Disorders of reproductive system
- ☐ Renal Failure, other kidney disease
- ☐ Urinary Tract Infection, current or recently recurrent
- ☐ Other disorders of GU system (bladder, urethra)  
*Please specify:*

### H. Sensory

- ☐ Blind
- ☐ Deaf
- ☐ Visual impairment  
(e.g., cataracts, retinopathy, glaucoma, macular degeneration)
- ☐ Other sensory disorders  
*Please specify:*

**I. Infections / Immune System**

- ☐ AIDS (diagnosed)  
☐ Allergies  
☐ Auto-Immune Disease (other than rheumatism)  
☐ Cancer in past 5 years  
☐ Diseases of skin  
☐ HIV Positive  
☐ Other infectious disease  
*Please specify:* \_\_\_\_\_

**J. Other**

- ☐ Terminal Illness (prognosis  $\leq$  12 months)  
☐ Wound, Burn, Bedsore, Pressure Ulcer

**Screen Completion Time**

Screen Completion Date (mm/dd/yyyy):

/ /

Time to Complete Screen		
	Hours	Minutes
<b>Face-to-Face contact with the person</b>		
<b>Collateral Contacts</b> Either in-person or indirect contact with any other people, including family, advocates, providers, etc.		
<b>Paper Work</b> Includes review of medical documents, etc		
<b>Travel Time</b>		
<b>Total Time to Complete Screen</b>		